

#### **APPROVED**

## Email Deactivation and Document Transfer When Volunteers Leave Policy

| POLICY NO.     | 16           |  |
|----------------|--------------|--|
| EFFECTIVE DATE | Nov 20, 2024 |  |
| REVISION DATE  |              |  |
|                |              |  |

#### **POLICY**

BVPA Board directors and committee members use an '@pickleball.org' email. As well, BVPA uses a Google shared drive for its Board and committee work.

When a BVPA volunteer leaves the organization, their related emails and documents will be transferred to a <a href="mailto:admin@bowvalleypickleball.org">admin@bowvalleypickleball.org</a> email.

The Board Secretary is accountable for ensuring that BVPA email is deactivated and documents transferred.

#### **PROCESS**

To keep data within the organization, the Secretary or other administrator needs to move data to the Archive email and document folders.

### Step 1: Move Gmail Messages To Archive Folder

As each '@bowvalleypickleball.org' email address is linked to the individuals who are leaving BVPA, the Administrator will move the user's emails to the Archive folder in Administrator's email space.

- Administrator Email
- Archive Emails
  - o YYYY
    - Ex-user 1 Email folder
    - Ex-user 2 Email folder
    - ..

## Step 2: Move Files To Archive Document Folder

An Administrator will move files to an Archive folder on the <a href="mailto:admin@bowvalleypickleball.org">admin@bowvalleypickleball.org</a> drive.



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- admin@bowvalleypickleball.org Drive
  - Archive Files
    - YYYY
- Ex-user 1 Documents folder
- Ex-user 2 Documents folder
- ...

### Step 3: Delete User

The Administrator deletes the user in the Directory.

